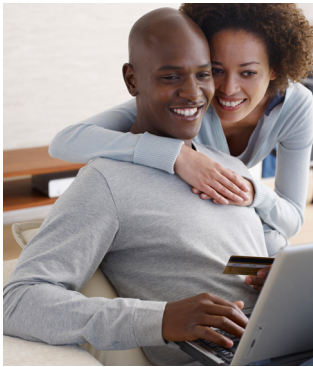


Online will preparation via GuidanceResources®

Step-by-step instructions



What is online will preparation?

Having a will allows you to designate who'll receive your property and assets when you're gone. Without one, your state determines how your estate is distributed. Lincoln Financial Group's trusted partnership with *LifeKeys®* includes GuidanceResources® online will preparation services with your life insurance policy. GuidanceResources will securely walk you through each step of documenting your final wishes and executing a will.

Online will preparation allows you to document your final wishes, including naming:

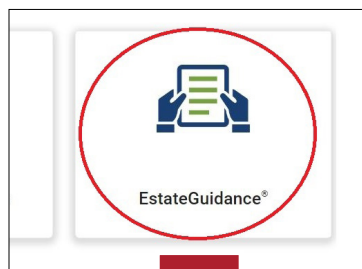
- Beneficiaries to inherit property
- A guardian to care for minor children

Online will preparation is straightforward. With GuidanceResources, you can:

- Follow detailed instructions and definitions that guide you through the process.
- Create, save, and print a legally binding will that you can update at any time.
- Make unlimited revisions at no cost.

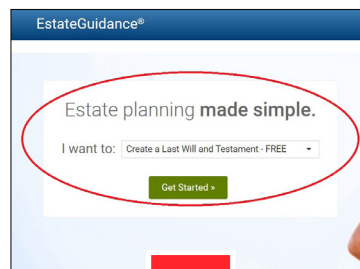
Personal legal forms and documents are stored on a secure server and are only accessible via password.

Where do I begin?



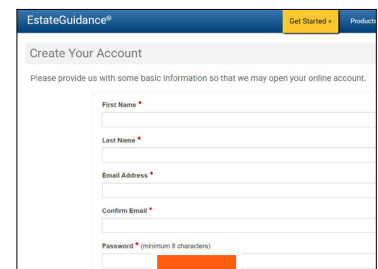
1

Go to **GuidanceResources.com**.
First-time users: Register with access code **LIFEKEYS** and navigate to the EstateGuidance® tile.



2

Select **Create Last Will and Testament - FREE**
Click **Get Started**.



3

Provide required information to create an online account.

The image shows three sequential screenshots of the EstateGuidance® website interface.
 Screenshot 4 (labeled with a blue box containing the number 4) is titled 'Preliminary Questions' and asks 'Are you creating a Last Will and Testament for yourself only or are you and your spouse/partner?' with a dropdown menu. It also asks 'Would you like to create additional documents?' with radio button options for 'Living Will \$14.99' and 'Final Arrangements \$9.99'.
 Screenshot 5 (labeled with a blue box containing the number 5) is titled 'Last Will and Testament (Self)' and shows a 'Progress' bar with tabs for 'Personal', 'Family', 'Estate', 'Gifts', 'Remainder', and 'Minors'. The 'Personal Information' section includes fields for 'First Name', 'Middle Name/Initial', 'Last Name', 'Suffix', 'Are you known by any other name or alias?', 'In which city and county do you permanently reside?', and 'What is your gender?'. A red circle highlights a green 'Next' button.
 Screenshot 6 (labeled with a blue box containing the number 6) shows a 'Congratulations! You've successfully completed all questionnaire' message. It offers 'Premium Document Delivery (PDD) - \$14.99' and lists 'My Document' options: 'Review My Answers', 'Preview Finished Document in Browser', and 'Download Document to My Computer'. It also has an 'Email All Documents to Me' button and an 'Additional Actions' dropdown.

Answer the preliminary questions. You can add a living will or final arrangements for an additional cost. Click **Get Started** to proceed.

Enter your personal information, and click **Next** to move through all eight sections (Personal, Family, Estate, Gifts, Remainder, Minors, Legal Rep, and Other).

Congratulations — you've completed your will! Download the document to your computer or have it emailed to you at no cost, or request a printed copy for \$14.99.

Be sure to sign and date your last will and testament in the presence of qualified witnesses and a notary public.



It's easy to access online will prep. Just visit GuidanceResources.com or download the GuidanceNow mobile app. (First time user enter web ID: LifeKeys)

©2022 Lincoln National Corporation

LincolnFinancial.com

Lincoln Financial Group is the marketing name for Lincoln National Corporation and its affiliates.

Affiliates are separately responsible for their own financial and contractual obligations.

LCN-5038820-101822

MAP 11/22 **Z05**

Order code: LFE-WPREP-FLI001



LifeKeys® services are provided by ComPsych® Corporation, Chicago, IL. ComPsych® is not a Lincoln Financial Group® company. Coverage is subject to actual contract language. Each independent company is solely responsible for its own obligations. GuidanceResources® is a trademark of ComPsych® Corporation.

State limitations apply. Limited benefits are available to those situated in New York and Washington state.